

## **ISHAAN INFRASTRUCTURES AND SHELTERS LIMITED**

**GF-1 SHAGUN COMPLEX, 93 SWASTIK SOCIETY, OPP FAIRDEAL HOUSE, NAVRANGPURA  
AHMEDABAD- 380009**

**CIN: L45300GJ1995PLC027912**

**(I) (a) STATEMENT SHOWING SHARE HOLDING PATTERN FOR THE QUARTER ENDED ON 31/12/2014**

**SCRIP CODE:26906**

**COMPANY NAME: ISHAAN INFRASTRUCTURES & SHELTERS LIMITED**

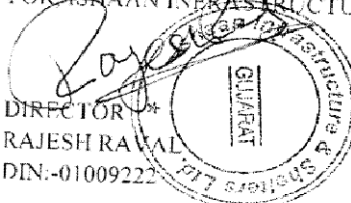
| Partly paid - up Shares  | No. of Partly Paid up Shares  | As a % of total no. of Partly Paid Up Share               | As a % of total No.  |
|--|-------------------------------|---|--|
|  |                               |   | of shares of the Company   |
| Held by promoter/ promoter group   | NIL                           | NIL   | NIL  |
| Held by Public   | 4161700                       | 100   | 60.11  |
| Total  | NIL                           | NIL   | NIL  |
| Outstanding Convertible Securities   | No. of Outstanding Securities | As a % of total no. of outstanding Convertible securities | As a % of total no. of shares of the Company assuming full convrsion of the convertible securities |
|  |                               |   |  |
| Held by promoter/ promoter group   | NIL                           | NIL   | NIL  |
| Held by Public   | NIL                           | NIL   | NIL  |
| Total  | NIL                           | NIL   | NIL  |
| Warrants   | No. of Warrants               | As a % of total no. of Warrants                           | As a % of total no. of shares of the Company assuming full convrsion of Warrants                   |
|  |                               |   |  |
| Held by promoter/ promoter group   | NIL                           | NIL   | NIL  |
| Held by Public   | NIL                           | NIL   | NIL  |
| Total  | NIL                           | NIL   | NIL  |
| <b>Total paid - up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>69,23,200 shares</b>       |   |  |

**Date: 13.01.2015**

**Place: Ahmedabad**

FOR ISHAAN INFRASTRUCTURES AND SHELTERS LIMITED

DIRECTOR  
RAJESH RAVAL  
DIN:-01009222



(I) (a) STATEMENT SHOWING SHARE HOLDING PATTERN FOR THE QUARTER ENDED ON 31/12/2014

SCRIP CODE:26906

COMPANY NAME:ISHAAN INFRASTRUCTURES & SHELTERS LIMITED

| Cate Code | Category of Shareholders  | No of Share Holders | No of Shares Held | No of Shares Held in Demat | Total Shareholding as % of Total No. of Shares |                    | Shares Pledged or Otherwise Encumbered |                |
|-----------|---|---------------------|-------------------|----------------------------|--|--------------------|--|----------------|
|           |   |                     |                   |                            | As %age of (A+B)                               | As %age of (A+B+C) | No. of Shares                          | As a % of A    |
| <b>A</b>  | <b>Shareholding of promoter and promoter group</b>                                      |                     |                   |                            |  |                    |  |                |
| <b>1</b>  | <b>Indian</b>   |                     |                   |                            |  |                    |  |                |
| a         | Individuals/HUFs  | 7                   | 1036200           | 0                          | 14.96707                                       | 14.96707           | 0                                      | 0.00000        |
| b         | Central Govt./State Govts.  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| c         | Bodies Corporate  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| d         | Financial Institutions/Banks  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| e         | Any other   | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
|           | <b>Sub Total A(1)</b>   | <b>7</b>            | <b>1036200</b>    | <b>0</b>                   | <b>14.96707</b>                                | <b>14.96707</b>    | <b>0</b>                               | <b>0.00000</b> |
| <b>2</b>  | <b>Foreign</b>  |                     |                   |                            |  |                    |  |                |
| a         | Non Resident Individuals/Foreign Ind.   | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| b         | Bodies Corporate  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| c         | Institutions  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| d         | Any others  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
|           | <b>Sub Total A(2)</b>   | <b>0</b>            | <b>0</b>          | <b>0</b>                   | <b>0.00000</b>                                 | <b>0.00000</b>     | <b>0</b>                               | <b>0.00</b>    |
|           | <b>Total Share Holding of promoter group</b>  | <b>7</b>            | <b>1036200</b>    | <b>0</b>                   | <b>14.96707</b>                                | <b>14.96707</b>    | <b>0</b>                               | <b>0.00000</b> |
| <b>B</b>  | <b>Public Shareholding</b>  |                     |                   |                            |  |                    |  |                |
| <b>1</b>  | <b>Institutions</b>   |                     |                   |                            |  |                    |  |                |
| a         | Mutual Funds/UTI  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| b         | Financial Institutions/Banks  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| c         | Central Govt./State Govt.   | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| d         | Venture Capital Funds   | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| e         | Insurance Companies   | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| f         | Foreign Institutional Investors   | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| g         | Foreign Venture Capital Investors   | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| h         | Any other   | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
|           | <b>Sub Total B(1)</b>   | <b>0</b>            | <b>0</b>          | <b>0</b>                   | <b>0.00000</b>                                 | <b>0.00000</b>     | <b>0</b>                               | <b>0.00</b>    |
| <b>2</b>  | <b>Non Institutions</b>   |                     |                   |                            |  |                    |  |                |
| a         | Bodies Corporate  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
| b1        | Individuals-shareholders holding normal Share capital upto Rs 1 lac                     | 707                 | 1005200           | 0                          | 14.51930                                       | 14.51930           | 0                                      | 0.00           |
| b2        | Individuals-shareholders holding normal Share capital in excess of Rs 1 lac             | 139                 | 4881800           | 0                          | 70.51364                                       | 70.51364           | 0                                      | 0.00           |
| c         | Any other 1) Individual Director  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
|           | 2) Clearing Member  |                     |                   |                            | 0.00000  | 0.00000            | 0                                      | 0.00           |
|           | 3) NRI  |                     |                   |                            | 0.00000  | 0.00000            | 0                                      | 0.00           |
|           | 4) OCB's  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
|           | 5) Trust  | 0                   | 0                 | 0                          | 0.00000  | 0.00000            | 0                                      | 0.00           |
|           | <b>Sub Total B(2)</b>   | <b>846</b>          | <b>5887000</b>    | <b>0</b>                   | <b>85.03293</b>                                | <b>85.03293</b>    | <b>0</b>                               | <b>0.00</b>    |
|           | <b>Total Public Share Holding B(1) + B(2)</b>   | <b>846</b>          | <b>5887000</b>    | <b>0</b>                   | <b>85.03293</b>                                | <b>85.03293</b>    | <b>0</b>                               | <b>0.00</b>    |
|           | <b>Total A + B</b>  | <b>853</b>          | <b>6923200</b>    | <b>0</b>                   | <b>100.00000</b>                               | <b>100.00000</b>   | <b>0</b>                               | <b>0</b>       |
| <b>C</b>  | <b>Shares held by Custodians and against which Depository receipts have been issued</b> | <b>0</b>            | <b>0</b>          | <b>0</b>                   | <b>0.00000</b>                                 | <b>0.00000</b>     | <b>0</b>                               | <b>0.00</b>    |
|           | <b>Grand Total A + B + C</b>  | <b>853</b>          | <b>6923200</b>    | <b>0</b>                   | <b>100.00000</b>                               | <b>100.00000</b>   | <b>0</b>                               | <b>0</b>       |

FOR ISHAAN INFRASTRUCTURES AND SHELTERS LIMITED

DIRECTOR  
RAJESH RAVAL  
DIN:-01009222



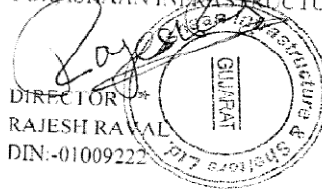
**(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder   | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                           | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                      | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Ramesh C. Shah            | 766500                 | 11.07                             | NIL                   | NIL                | NIL  | NIL                     | NIL   | NIL                                   | NIL   | 766500   |
| 2            | Neelam K. Shah            | 55100                  | 0.80                              | NIL                   | NIL                | NIL  | NIL                     | NIL   | NIL                                   | NIL   | 55100  |
| 3            | Ishaan K. Shah            | 65000                  | 0.94                              | NIL                   | NIL                | NIL  | NIL                     | NIL   | NIL                                   | NIL   | 65000  |
| 4            | Aashka K. Shah            | 61100                  | 0.88                              | NIL                   | NIL                | NIL  | NIL                     | NIL   | NIL                                   | NIL   | 61100  |
| 5            | Sanjay R. Shah            | 55100                  | 0.80                              | NIL                   | NIL                | NIL  | NIL                     | NIL   | NIL                                   | NIL   | 55100  |
| 6            | Pradeep B. Shah           | 30400                  | 0.44                              | NIL                   | NIL                | NIL  | NIL                     | NIL   | NIL                                   | NIL   | 30400  |
| 7            | Sanjay R.Shah/ Parag Shah | 3000                   | 0.04                              | NIL                   | NIL                | NIL  | NIL                     | NIL   | NIL                                   | NIL   | 3000   |
|              |                           |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| <b>TOTAL</b> |                           | <b>1036200</b>         | <b>14.96707</b>                   | NIL                   | NIL                | NIL  | NIL                     | NIL   | NIL                                   | NIL   | <b>1036200</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR ISHAAN INFRASTRUCTURES AND SHELTERS LIMITED

DIRECTOR  
RAJESH RAVAL  
DIN:-01009222

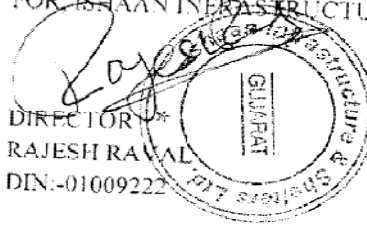


**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category ‘Public’ and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder     | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                             |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Munir Mahendrabhai Shah.    | 155000                | 2.24   | NIL                     | NIL   | NIL                                   | NIL  | 155000   |
| 2            | Hansikaben Mania            | 88700                 | 1.28   | NIL                     | NIL   | NIL                                   | NIL  | 88700  |
| 3            | Kalpak Mania                | 188700                | 2.73   | NIL                     | NIL   | NIL                                   | NIL  | 188700   |
| 4            | Piyush Sheth                | 188700                | 2.73   | NIL                     | NIL   | NIL                                   | NIL  | 188700   |
| 5            | Kuunjilal Kedarnath         | 188700                | 2.73   | NIL                     | NIL   | NIL                                   | NIL  | 188700   |
| 6            | Rupa Amitbhai Shah          | 188700                | 2.73   | NIL                     | NIL   | NIL                                   | NIL  | 188700   |
| 7            | Sejal S Shah                | 188700                | 2.73   | NIL                     | NIL   | NIL                                   | NIL  | 188700   |
| 8            | Sonal R. Shah               | 188700                | 2.73   | NIL                     | NIL   | NIL                                   | NIL  | 188700   |
| 9            | Arvindkumar Babulal         | 377400                | 5.45   | NIL                     | NIL   | NIL                                   | NIL  | 377400   |
| 10           | Renu Jain                   | 377400                | 5.45   | NIL                     | NIL   | NIL                                   | NIL  | 377400   |
| 11           | Patel Ambalal Chimanlal     | 120000                | 1.73   | NIL                     | NIL   | NIL                                   | NIL  | 120000   |
| 12           | Prakash Ambalal Patel       | 120000                | 1.73   | NIL                     | NIL   | NIL                                   | NIL  | 120000   |
| 13           | Dhuma Jigar Shah            | 120000                | 1.73   | NIL                     | NIL   | NIL                                   | NIL  | 120000   |
| 14           | Jigar Jashvantlal Shah      | 120000                | 1.73   | NIL                     | NIL   | NIL                                   | NIL  | 120000   |
| 15           | Mahendrakumar Mafatlal Shah | 155000                | 2.24   | NIL                     | NIL   | NIL                                   | NIL  | 155000   |
| <b>TOTAL</b> |                             | <b>2765700</b>        | <b>39.95</b>   | <b>NIL</b>              | <b>NIL</b>  | <b>NIL</b>                            | <b>NIL</b>   | <b>2765700</b>   |

FOR ISHAAN INFRASTRUCTURES AND SHELTERS LIMITED

DIRECTOR  
RAJESH RAVAL  
DIN:-01009222

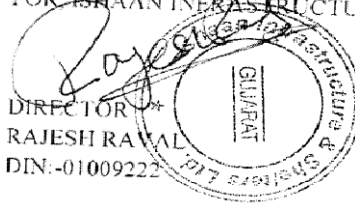


**(I)(c)(ii)** Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Arvindkumar Babula  | 377400           | 5.45   | NIL                 | NIL   | NIL                                   | NIL  | 377400   |
| 2            | Renu Jain   | 377400           | 5.45   | NIL                 | NIL   | NIL                                   | NIL  | 377400   |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>754800</b>    | <b>10.90</b>   | <b>NIL</b>          | <b>NIL</b>  | <b>NIL</b>                            | <b>NIL</b>   | <b>754800</b>  |

FOR ISHAAN INFRASTRUCTURES AND SHELTERS LIMITED

*Rajesh Raval*  
 DIRECTOR  
 RAJESH RAVAL  
 DIN:-01009222



**(I) (d) STATEMENT SHOWING DETAILS OF LOCKD IN SHARES**

| Sr. No | Name of Shareholder           | No of Locked-in Shares | % to Total No of Shares |
|--------|-------------------------------|------------------------|-------------------------|
|        | NIL                           | NIL                    | NIL                     |
|        | <b>TOTAL LOCKED IN SHARES</b> | <b>NIL</b>             | <b>NIL</b>              |


**(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)**

| Sr. No | Type of Outstanding DR ((ADRs, GDRs, SDRs, etc.) | No of Outstanding DRs | No of Shares underlying O/s DRs. | shares underlying O/s DRs as % of Total Shares indicated in Statement at para (I)(a) above. |
|--------|--|-----------------------|----------------------------------|---|
|        | NIL  | NIL                   | NIL                              | NIL   |

**(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs) WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES**

| Sr. No | Name of the DR Holder | Type of Outstanding DR ((ADRs, GDRs, SDRs, etc.) | No of Shares underlying O/s DRs. | shares underlying O/s DRs as % of Total Shares indicated in Statement at para (I)(a) above. |
|--------|-----------------------|--|----------------------------------|---|
|        | NIL                   | NIL  | NIL                              | NIL   |

FOR ISHAAN INFRASTRUCTURES AND SHELTERS LIMITED

  
DIRECTOR  
RAJESH RAVAL  
DIN:-01009222

